

# FINANCIAL APPEAL ACTION PLAN

## SUMMARY SHEET

Donor base prior to this training: \$ \_\_\_\_\_ / month  
 Total monthly budget (goal): \$ \_\_\_\_\_ / month  
 Date I plan to be at 100%: \_\_\_\_\_

To raise (Holy Number): \$ \_\_\_\_\_ monthly \$ \_\_\_\_\_ cash

Phase 1: To raise \$ \_\_\_\_\_ monthly \$ \_\_\_\_\_ cash by \_\_\_\_\_ (date)

Phase 2: To raise \$ \_\_\_\_\_ monthly \$ \_\_\_\_\_ cash by \_\_\_\_\_ (date)

Phase 3: To raise \$ \_\_\_\_\_ monthly \$ \_\_\_\_\_ cash by \_\_\_\_\_ (date)

<b>Action Plan Summary:</b>	Amount	Anticipated
	By Date	
1. _____	_____	\$ _____
2. _____	_____	\$ _____
3. _____	_____	\$ _____
4. _____	_____	\$ _____
5. _____	_____	\$ _____
6. _____	_____	\$ _____
7. _____	_____	\$ _____
8. _____	_____	\$ _____
9. _____	_____	\$ _____
10. _____	_____	\$ _____
<b>Total</b>		\$ _____

NAME \_\_\_\_\_

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ADDRESS \_\_\_\_\_

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CITY \_\_\_\_\_ STATE \_\_\_\_\_

(\_\_\_\_\_) \_\_\_\_\_

DAYTIME PHONE \_\_\_\_\_

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EMAIL \_\_\_\_\_

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TRAINING ATTENDED \_\_\_\_\_

  
  

TRAINING COACH \_\_\_\_\_

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LONG-TERM COACH \_\_\_\_\_

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PRAYER PARTNER \_\_\_\_\_

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**Ministry to Constituency:** Mailing List Size before training: \_\_\_\_\_ Now: \_\_\_\_\_  
 Mailing Schedule:

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
General Newsletters/ Topic												
Donor Only/ Topic												
Other												